



PRIVATE AND CONFIDENTIAL
UK & OVERSEAS FINANCE – APPLICANT 1

First Applicant Details:

Title: First Name(s): Last Name:

Nationality: Date of Birth: Passport/NI number: Marital Status:

Current Address: Postcode:

Tel Home: Tel Work: Mobile: Email:

How long have you been at current address: Status: If 'Other', state which:

If less than One Year at Present Address please give Previous Address:

Postcode: How long there?

Employed Applicants Only (Please state currency used)

Occupation: Time in Present Job: Full/Part Time: Contract Type:

Name of Employer: Gross Annual Salary: Net Monthly Income:

Address of Employer: Postcode:

Overtime/Bonus/Commissions (please state amount for last 2 years: Last year: Previous year:

If less than One Year at Present Job, Amount on Previous P60 and Year: Amount: Year:

Self-Employed Applicants Only or if Shareholding is Greater than 20% (Please state currency used)

Name of Company: Occupation: Type of Business:

Address of Company: Postcode:

Are You a Shareholder? What is Your Percentage? **Please enter below your last three years' accounts figures:**

Year 1 Annual Net Profit: Year 2 Annual Net Profit: Year 3 Annual Net Profit:

Directors of Limited Companies Only (Please state figures declared on your tax return for last 3 years:

Year: <input type="text"/>	Salary: <input type="text"/>	Year: <input type="text"/>	Salary: <input type="text"/>	Year: <input type="text"/>	Salary: <input type="text"/>
	Dividend: <input type="text"/>		Dividend: <input type="text"/>		Dividend: <input type="text"/>

Other Annual Net Income (Please state currency used)

Rent received: Pension: Investments: Other:

Assets (Please state currency used)

Main Residence:	Place: <input type="text"/>	Market value: <input type="text"/>	Date bought: <input type="text"/>
Other Properties:	Place: <input type="text"/>	Market value: <input type="text"/>	Date bought: <input type="text"/>
Other Properties:	Place: <input type="text"/>	Market value: <input type="text"/>	Date bought: <input type="text"/>



First Applicant Details (continued):

Liabilities (Please state currency used)

Type of Debt	Balance Outstanding	Monthly Payment	Completion Date
Mortgage (main residence)	<input type="text"/>	<input type="text"/>	<input type="text"/>
Other mortgages	<input type="text"/>	<input type="text"/>	<input type="text"/>
Rent	<input type="text"/>	<input type="text"/>	<input type="text"/>
Bank loan	<input type="text"/>	<input type="text"/>	<input type="text"/>
Car loan	<input type="text"/>	<input type="text"/>	<input type="text"/>
Other loans	<input type="text"/>	<input type="text"/>	<input type="text"/>
Credit cards (current balances)	<input type="text"/>	<input type="text"/>	<input type="text"/>
Other debts	<input type="text"/>	<input type="text"/>	<input type="text"/>
Total Liabilities	<input type="text"/>	<input type="text"/>	<input type="text"/>

Do you have any County Court Judgements?

Do you have any Payment Defaults?

Financial Details

Name and Address of Bank:

Postcode:

Account Name: Sort Code: Account Number:



Second Applicant Details:

Title: First Name(s): Last Name:

Nationality: Date of Birth: Passport/NI number: Marital Status:

Current Address: Postcode:

Tel Home: Tel Work: Mobile: Email:

How long have you been at current address: Status: If 'Other', state which:

If less than One Year at Present Address please give Previous Address:

Postcode: How long there?

Employed Applicants Only (Please state currency used)

Occupation: Time in Present Job: Full/Part Time: Contract Type:

Name of Employer: Gross Annual Salary: Net Monthly Income:

Address of Employer: Postcode:

Overtime/Bonus/Commissions (please state amount for last 2 years: Last year: Previous year:

If less than One Year at Present Job, Amount on Previous P60 and Year: Amount: Year:

Self-Employed Applicants Only or if Shareholding is Greater than 20% (Please state currency used)

Name of Company: Occupation: Type of Business:

Address of Company: Postcode:

Are You a Shareholder? What is Your Percentage? **Please enter below your last three years' accounts figures:**

Year 1 Annual Net Profit: Year 2 Annual Net Profit: Year 3 Annual Net Profit:

Directors of Limited Companies Only (Please state figures declared on your tax return for last 3 years:

Year: <input type="text"/>	Salary: <input type="text"/>	Year: <input type="text"/>	Salary: <input type="text"/>	Year: <input type="text"/>	Salary: <input type="text"/>
	Dividend: <input type="text"/>		Dividend: <input type="text"/>		Dividend: <input type="text"/>

Other Annual Net Income (Please state currency used)

Rent received: Pension: Investments: Other:

Assets (Please state currency used)

Main Residence:	Place: <input type="text"/>	Market value: <input type="text"/>	Date bought: <input type="text"/>
Other Properties:	Place: <input type="text"/>	Market value: <input type="text"/>	Date bought: <input type="text"/>
Other Properties:	Place: <input type="text"/>	Market value: <input type="text"/>	Date bought: <input type="text"/>



Second Applicant Details (continued):

Liabilities (Please state currency used)

Type of Debt	Balance Outstanding	Monthly Payment	Completion Date
Mortgage (main residence)	<input type="text"/>	<input type="text"/>	<input type="text"/>
Other mortgages	<input type="text"/>	<input type="text"/>	<input type="text"/>
Rent	<input type="text"/>	<input type="text"/>	<input type="text"/>
Bank loan	<input type="text"/>	<input type="text"/>	<input type="text"/>
Car loan	<input type="text"/>	<input type="text"/>	<input type="text"/>
Other loans	<input type="text"/>	<input type="text"/>	<input type="text"/>
Credit cards (current balances)	<input type="text"/>	<input type="text"/>	<input type="text"/>
Other debts	<input type="text"/>	<input type="text"/>	<input type="text"/>
Total Liabilities	<input type="text"/>	<input type="text"/>	<input type="text"/>

Do you have any County Court Judgements?

Do you have any Payment Defaults?

Financial Details

Name and Address of Bank:

Postcode:

Account Name: Sort Code: Account Number:



Property Details:

Address of property to be used as security:

Country:

Description of property to be purchased:

Purchase Price/Valuation: Deposit: Financing Required: Term of Years Required:

Type of Mortgage Required: If 'Other', state which:

Is the Property to be Constructed? If Yes, please give: Completion date: When funds are reqd:

If No, please state approximate date property was constructed:

Full Name and Address of Builder or Developer:

Tel/ fax no:

Use of Property (i.e. vacation home, retirement, rental etc):

Name and Address of Solicitors/Lawyers:

Tel/ fax no:

Notes:

DECLARATION

I/We acknowledge that by signing this declaration, whether manually or online, I/We declare that the information entered on this form is, to the best of my/our knowledge, complete and correct.

I/We agree that these particulars may be disclosed to appropriate parties in connection with pre-qualification, financing and purchasing of real estate.

I/We agree that Spanish Mortgages4U may take up any references it considers necessary for the confirmation of all of these particulars.

I/We understand and agree that on completion of the mortgage an arrangement fee of €995 will be payable to SpanishMortgages4U.

Name of Applicant 1: Signature: Date:

Name of Applicant 2: Signature: Date:

Please now save this form, then attach it to an email and send it to: info@sm4u.es
Once processed, we will contact you straight away with your Decision in Principle.